DARPA Robotics Challenge (DRC) Challenge Lessons Learned Report

Jim Pippine, Operations/Technical Lead, jim@goldenknighttechnologies.com
Jesse Strauss, Event Planning Lead, jstrauss@sainc.com
Johanna Spangenberg-Jones, Outreach, jones_johanna@bah.com
MAJ Christopher Orlowski, Program Manager, christopher.orlowski@darpa.mil

October 5, 2016
## Program Tracks

<table>
<thead>
<tr>
<th>CY2012</th>
<th>CY2013</th>
<th>CY 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Phase 1</td>
<td>Phase 2</td>
</tr>
<tr>
<td></td>
<td>7 Teams</td>
<td>6 Teams</td>
</tr>
<tr>
<td><strong>Track A</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>System</td>
<td>7 Teams</td>
<td>6 Teams</td>
</tr>
<tr>
<td><strong>Track B</strong></td>
<td>11 Teams</td>
<td>7 Teams</td>
</tr>
<tr>
<td>Software</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Track C</strong></td>
<td>115 Teams</td>
<td>No funding</td>
</tr>
<tr>
<td>Software</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Track D</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>System</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Timeline
- **October 2012**
  - DRC Kickoff
- **June 2013**
  - CDR
  - VRC
- **December 2013**
  - DRC Trials
- **May-June 2015**
  - DRC Finals

- Winner: $2M Prize

- Track A: 8 Months
- Track B: 6 Months
- Track C: 18 Months
Challenge Lessons Learned Report

- Overview
- History
- Why a Challenge
- Essential Components of Challenges
- Teams
  - Communications
  - Hardware
  - Collaboration
- Testbed
- Rules
- Location
- Venue
- Conclusions
Purpose of Report

• Provide an overview of the evolution of DARPA’s Grand Challenges and their success in solving technology problems
• Clarify the DARPA Challenge brand that has been built over the past decade
• Provide lessons learned in operations, outreach, and event management to assist in future planning
• Present a high-level road map of the many factors involved in prize Challenges to groups that are considering running such Challenges in the future

Not to report on the technical impacts of the Challenges
## History

<table>
<thead>
<tr>
<th>What</th>
<th>When</th>
<th>Where</th>
<th>Winner</th>
<th>Prize</th>
</tr>
</thead>
<tbody>
<tr>
<td>DARPA Grand Challenge I</td>
<td>March 2004</td>
<td>Barstow, CA</td>
<td>None</td>
<td>$1 M</td>
</tr>
<tr>
<td>DARPA Grand Challenge II</td>
<td>November 2005</td>
<td>Primm, NV</td>
<td>Stanley (Stanford)</td>
<td>$2 M</td>
</tr>
<tr>
<td>DARPA Urban Challenge</td>
<td>November 2007</td>
<td>Victorville, CA</td>
<td>Tartan (CMU)</td>
<td>$2 M</td>
</tr>
<tr>
<td>DRC Trials</td>
<td>December 2013</td>
<td>Homestead, FL</td>
<td>Schaft – Japan</td>
<td>N/A</td>
</tr>
<tr>
<td>DRC Finals</td>
<td>June 2015</td>
<td>Pomona, CA</td>
<td>KAIST – Korea</td>
<td>$2 M</td>
</tr>
</tbody>
</table>

The DRC consisted of two public events: the DRC Trials (December 2013), and the DRC Finals (June 2015).

The DRC Trials was not a prize competition, but rather a mid-point in the program
- Allowed the Government to identify which teams should receive support funding leading towards Finals
- Unfunded teams could participate to prepare for the DRC Finals

The DRC Finals was a competition
- 23 teams attempted to complete eight challenging tasks within a sixty-minute time limit
- The event place at Fairplex in Pomona, California, on June 5 and June 6, 2015
- Three prizes were awarded: $2M for first place, $1M for second place, and $0.5M for third place
Why Execute a Challenge?

- Is this technical area lacking focus or need a shakeup?
- Is it acceptable if the work doesn’t reach the end goal?
- Will the technical community and media be interested in participating and covering the event?
- If you build it, will they come?
Challenge Components - Testbed

- The DRC Testbed was the first DARPA Challenge to use a testbed to evaluate teams’ capabilities months before the finals event.

- The event was not scored but the DRC team did monitor progress and used these observations to modify the DRC Finals course.

- Teams reported that their productivity following the Testbed dramatically increased and continued through Finals.
Setting the rules for the Challenge is one of the most difficult things in the process

• Rules can increase or decrease (intentionally and/or unintentionally) the level of technological achievements of the teams

• They need to be carefully thought out and set at the right level since they impact almost every aspect of the process

• Temptation is to make the event more successful by adjusting the difficulty so more teams can finish, but doing so can influence technical outcomes

• Small rules changes can have unintended consequences on the overall impact of the event
Factors to Consider during Site Selection

- Messaging: Why the location was selected over others
- Spectator needs: Balance between scientific demonstration and that of general spectators
- Ease of travel: Identify location that is easy to access for a broad cross-section of attendees
- Nearby lodging at a reasonable rate: Location is critical in attracting national and local interest, media
- Ability to view and participate in event: Balance required between scientific demonstration and that of general spectators
Planning Recommendations

• Partner with your facility or venue.
• Share the goals and objectives of your event
• Get to know venue’s staff and responsibilities
• Leverage the facility’s experience for outreach and planning.
  • Example – Use of communications systems already built into the Fairplex infrastructure was a critical component of the Finals’ overall success. Was only discovered by working with staff
Challenge Components - Staffing

• **Project Team**
  - Expanded technical contractor team is required to run multi-year program and execute Challenges
  - Leveraging prior Challenge experience by team is critical to effective event
  - Staff needs to be able to expand; much larger than traditional program staff

• **On-Site Staff**
  - The DRC Trials and Finals were supported onsite by DARPA and other government agencies. Both government and contractor personnel opted to participate in the event, which was key to the event being successful
Conclusions

• Some Initial Observations on DRC and All Challenges
  • Most teams that had stable hardware sooner, did better
  • Teams that were co-located did better than geographically split teams
  • Lock in the rules early, even if imperfect, several months out from the competition
  • Consider trade-offs between using a Challenge vs. a traditional program that
    affect near-term progress toward technical advances
  • Opportunities to test the technology/systems (Testbeds) are a great asset to
    organizer operations and performers
  • Key planning times: 12 months for organizers, 6 months for performers
  • Collaboration was a part of the success for many of the teams

The more challenges an organization does, they get better at them; from defining
the problem, setting the challenge, balancing technology advances with spectator
needs, staffing and setting general expectations.